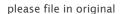




	Payment Order  Client/Portfolionumber		
Account/Deposit			
Payment instructions	Amount to be transferred  Maximum authorised withdrawal		
	Currency  CHF LEURO LUSD GBP LAUD CAD	Desired payment date	
Client	Name	First name	
	Street, N'	Postal code, place	
	Country	Civil status	
	E-mail	Phone	
Beneficiary	If the Client and the beneficiary are not one and the same person, the Client's authenticated signature will be required in addition to the following particulars:		
	Name	First name	
	Street, N'	Postal code, place	
	Country	Authenticated signature of the Client/beneficiary	
Authentication of the clients signature/ beneficiary	Authentication in Switzerland: municipality, notary or attorney-at-law Authentication abroad: notary, attorney-at-law or consulate (with star	(with stamp, name and binding signatures) np, name and binding signatures)	





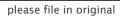
## Withdrawals

You may withdraw your retirement savings in the following cases:				
Reason for withdrawal		Documents to be produced		
	I am leaving Switzerland or Liechtenstein permanently, or already live outside these two countries. *	<ul> <li>Confirmation of departure from the local municipality</li> <li>Copy of passport or ID with legible signature</li> <li>Recent foreign resident certificate, no more than 3 months old</li> <li>Confirmation of civil status 1)</li> </ul>		
	I am a cross-border worker and I am giving up my gainful employment in Switzerland or Liechtenstein permanently.	<ul> <li>Written confirmation that gainful employment in Switzerland has ceased permanently</li> <li>Confirmation of that work permit was surrendered or the cross-border working permit cancelled</li> <li>Copy of passport or ID with legible signature</li> <li>Confirmation of residence abroad, no more than 3 months old</li> <li>Confirmation of civil status 1)</li> </ul>		
	I am starting my own business in Switzer- land (self-employment) and am no longer subject to mandatory pension coverage in Switzerland.	<ul> <li>Copy of a valid decision of the AHV/AVS Compensation Fund (no older than 1 year)</li> <li>Documents evidencing self-employment as a main occupation (business plan, lease agreement for business premises, employment contracts for employees, customer invoices, advertising materials, website, etc.)</li> <li>Copy of passport or ID with legible signature</li> <li>Confirmation of residence, no more than 3 months old</li> <li>Confirmation of civil status 1)</li> </ul>		
	I have been granted a full IV/AI disability pension and have no supplemental disability coverage.	<ul> <li>Copy of the current pension decision of the Federal Disability Insurance</li> <li>Confirmation of residence, no more than 3 months old</li> <li>Confirmation of civil status 1)</li> </ul>		
	Retirement age for men between 60 and 70, for women between 59 and 69. Only for Swiss residents.	<ul> <li>Copy of passport or ID with legible signature</li> <li>Confirmation of residence, no more than 3 months old</li> <li>Confirmation of civil status 1)</li> </ul>		
	The Client is deceased.	<ul> <li>Copy of the official death certificate</li> <li>Current extract from the civil status register</li> <li>Copy of certificate of inheritance</li> </ul>		

- \* Condition: Residence permit has not been maintained.
- 1) Persons who are single must present an up-to-date certificate of civil status no more than 3 months' old.
- 1) **Persons who are married or bound by a registered partnership** must have the spouse's or partner's consent (officially certified signature)
- 1) **Persons who are divorced or whose registered partnership has been judicially dissolved** must present a copy of the divorce decree or decision dissolving the registered partnership, together with an up-to-date certificate of civil status no more than 3 months' old.
- 1) Widows/widowers must present a valid certificate of civil status, no more than 3 months' old

Authorisation to pay consulting fees

The Client here	by authorises the Foundation to pay a one-time fee of % of the retirement savings account o		
CHF	by way of consulting fees to the following recipient:		
Name			
Street, N°	Postal code, place		
Place, date	Client's signature		





Payment instructions	☐ Transfer of cash  Account holder's address if the address in the Bank's records is not the address of his/her domicile.				
	Bank				
	SWIFT References				
	Currency	IBAN/Account number			
	Foreign cu Sale of	foreign currency against CHF			
Costs		e that, depending on the grounds for a payment, fees may be incurred. Our fees are transparent and are set out rent Fee Schedule which is available on our website.			
Declaration	I hereby confirm that the above indications and the documentation produced are true and complete. I authorise Liberty Foundation for 3a Retirement Savings (the "Foundation") to make additional investigations.				
	I hereby also instruct the Foundation to sell my securities investments. The proceeds of the sale are to be credited to my retirement savings account until disbursement. If a cash payment is denied, or if I subsequently withdraw my application for one, the proceeds of the sale will remain on my retirement savings account save my written instructions to the contrary. My order to reinvest the funds or withdrawing this application must be issued in writing; no other form is binding on the Foundation.				
Signature	Place, date	Signature of the Client/beneficiary			
Confirmation of the spouse	Name	Vorname			
or registered partner (cash withdrawals)	Place, date	Signature of the spouse or registered partner			
	The consent of the spouse or registered partner is only required in the cases contemplated under Article 5 FZG/LFLP (moving abroad permanently, starting gainful self-employment). Cash payments to beneficiaries who are married or living in a registered partnership are only permitted if the spouse or registered partner consents in writing.				
uthentication of spouse's or gistered part- er's signature	Authentication in Switzerland: municipality, notary or attorney-at-law (with stamp, name and binding signatures) Authentication abroad: notary, attorney-at-law or consulate (with stamp, name and binding signatures)				