



Liberty 1e Flex Invest Foundation

Key figures as of 30.09.2025 *

Founded on	2009
Number of contracts of pension clients	2,106
Number of affiliated companies	546
Client assets in CHF mios	663
Accredited Pension Actuary	c-alm AG, St. Gallen
Regulatory Authority	Zentralschweizer BVG- und Stiftungsaufsicht, Luzern
Auditor	Balmer-Etienne AG, Luzern

* provisional figures

Investment solutions/terms and conditions

Axa Strategies:

Mandate Invest with funds *

AXA Protect 0.65% p.a

AXA Solid
AXA Conservative
AXA Balanced
AXA Dynamic
AXA Performance

} 0.80% p.a

* only one choice possible

Convincing Advantages

- ✓ Flexible and customised managerial pension plans
- ✓ Risk premiums in accordance with industry-wide tariffs
- ✓ Individual securities solutions
- ✓ Quick offers
- ✓ Extensive financial and pension plan know-how
- ✓ Multilingual: German / French / English / Italian
- ✓ Re-insurer: AXA Life Ltd, Winterthur

Liberty Pension

Individual

Customised to suit your needs

Independent

Liberty 1e Flex Invest Foundation is entirely independent
Retrocessions, kickbacks, etc. are credited to the client

Innovative

Unique pension platform

Occupational benefits solution

Medicine / Law / Finance / Construction experts /
Management consultants / Sport

1e Flex Invest Foundation terms and conditions

Handling fee CHF 100 p.P.; max. CHF 5,000

Fixed rate per member per year

Membership administration CHF 100 p.P.

Contact

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